

Press Release

03 April 2017

REIT Issuer:
Global One Real Estate Investment Corp.
Securities Code: 8958
Representative: Akio Uchida, Executive Director

Asset Manager:
Global Alliance Realty Co., Ltd.
Representative: Yasushi Wada, President
Contact: Yoshitaka Shibata
Managing Executive Officer
REIT Management Department
REIT Finance Department
Tel: +81-3-3262-1494

GOR Announces Acquisition of Investment Units by Asset Manager

03 April 2017 - Global One Real Estate Investment Corp. (hereinafter referred to as “GOR”) announces today that Global Alliance Realty Co., Ltd. (hereinafter referred to as “GAR”), the Asset Manager to which GOR entrusts the management of its assets, has resolved, concerning acquisition (hereinafter referred to as the “Acquisition”) of investment units of GOR (hereinafter referred to as the “Investment Units”), in accordance with The Investment Trusts Association, Japan’s “Regulations on business operations, etc. of Full-Members” and “Detailed Regulations on the Regulations on business operations, etc. of Full-Members” (hereinafter, collectively referred to as the “JITA Regulations, etc.”), the matters stated in 1. below at the board meeting of GAR held today as follows.

The Acquisition is scheduled to be conducted in the event of issuance of new investment units through primary offering (hereinafter referred to as the “Offering”) and secondary offering (hereinafter referred to as the “Secondary Offering Through Over-Allotment”) that were resolved at the board meeting held on 31 March 2017 by GOR, upon which, of the 28,600 investment units subject to the primary offering, 1,500 units are scheduled to be sold by the underwriters to GAR as the purchaser designated by GOR.

1. Matters of resolution regarding the Acquisition at GAR

(1) Date or period of implementation of acquisition

The payment date of the Offering (any day between 19 April 2017 (Wednesday) and 24 April 2017 (Monday)); however, the date shall be five business days after the pricing date stated in (4) below.)

(2) Acquisition or disposition

Acquisition

(3) Number of units and total amount of real estate investment trust securities to be acquired

Number of units: 1,500 units

Total amount: The amount multiplying the issue price of the Offering by the number of units to be acquired, which is 1,500 units.

(4) Price and pricing method of acquisition

The acquisition shall be made at the issue price of the Offering.

The issue price of the Offering shall be determined, after considering demand conditions and other factors based on a tentative figure which is calculated by multiplying the closing price (if there was no closing price on that day, then the closing price on the most recent day preceding that day) of the Tokyo Stock Exchange on any of the days (the "Pricing Date") from 12 April 2017 (Wednesday) to 17 April 2017 (Monday) by between 0.90 to 1.00, and taking the resulting price (rounded down to the nearest yen), by the board meeting of GOR on the Pricing Date.

(5) Method of acquisition

The method shall be by designation of the purchaser in the Offering.

(6) Purpose of acquisition

The purpose for the acquisition of the Investment Units shall be to demonstrate GAR's commitment to the future growth of GOR.

In addition, in consideration of the foregoing purpose, GAR has a policy to continue holding the Investment Units acquired through the Acquisition.

(7) If acquisition instructions, etc. are to be entrusted to a third party, then the name of the party and overview of the affairs to be entrusted

Not applicable.

2. Date of resolution at the board meeting of GAR

03 April 2017

3. Others

After GAR acquires the Investment Units, the Investment Units shall be administrated and managed in accordance with the JITA Regulations, etc. and internal codes of GAR.

For the Offering and Secondary Offering Through Over-Allotment, please refer to “GOR Announces Issuance of New Investment Units and Secondary Offering of Investment Units” dated 31 March 2017.

About GOR:

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace.” The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <http://www.go-reit.co.jp/eng/>

Note: This document is the English version of “Press Release” that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.