

Press Release

19 April 2017

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Securities Code: 8958
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GOR Announces Completion of Acquisition of Investment Units by Asset Manager

19 April 2017 - Global One Real Estate Investment Corp. (hereinafter referred to as “GOR”) announces today that Global Alliance Realty Co., Ltd. (hereinafter referred to as “GAR”), the Asset Manager to which GOR entrusts the management of its assets, has completed today the acquisition (hereinafter referred to as the “Acquisition”) of investment units of GOR (hereinafter referred to as the “Investment Units”) resolved at the board meeting of GAR held on 03 April 2017, in accordance with The Investment Trusts Association, Japan’s “Regulations on business operations, etc. of Full-Members” and “Detailed Regulations on the Regulations on business operations, etc. of Full-Members” (hereinafter, collectively referred to as the “JITA Regulations, etc.”), as follows.

The Acquisition was conducted in the event of issuance of new investment units through primary offering (hereinafter referred to as the “Offering”) and secondary offering (hereinafter referred to as the “Secondary Offering Through Over-Allotment”) that were resolved at the board meeting held on 31 March 2017 and 12 April 2017 by GOR, upon which, of the 28,600 investment units subject to the primary offering, 1,500 units were sold by the underwriters to GAR as the purchaser designated by GOR.

1. Details of the Acquisition at GAR

(1) Date of acquisition

19 April 2017 (Wednesday)

(2) Number of units and total amount of the Investment Units acquired

Number of units: 1,500 units

Total amount: 563,062,500 yen

(3) Number of units and total amount of the Investment Units held by GAR after the Acquisition

Number of units: 1,500 units

Total amount: 563,062,500 yen (The total amount represents the total amount of the acquisition price of the Investment Units held by GAR.)

(4) Method of acquisition

The method was by designation of the purchaser in the Offering.

(5) Purpose of acquisition

The purpose for the acquisition of the Investment Units shall be to demonstrate GAR's commitment to the future growth of GOR.

In addition, in consideration of the foregoing purpose, GAR has a policy to continue holding the Investment Units acquired through the Acquisition.

2. Others

After GAR acquires the Investment Units, the Investment Units shall be administrated and managed in accordance with the JITA Regulations, etc. and internal codes of GAR.

For the Offering and Secondary Offering Through Over-Allotment, please refer to "GOR Announces Issuance of New Investment Units and Secondary Offering of Investment Units" dated 31 March 2017 and "GOR Announces the Determination of Pricing for the Issuance of New Investment Units and Secondary Offering of Investment Units" dated 12 April 2017. Also, for the Acquisition, please refer to "GOR Announces Acquisition of Investment Units by Asset Manager" dated 03 April 2017 together with this press release.

About GOR:

Global One Real Estate Investment Corporation ("GOR") is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on "strong and sustainable competitiveness in the marketplace." The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently



built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <http://www.go-reit.co.jp/eng/>

Note: This document is the English version of "Press Release" that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.