

Press Release

29 September 2017

REIT Issuer:
Global One Real Estate Investment Corp.
Securities Code: 8958
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GOR Submits Shelf Registration of Corporate Bonds

29 September 2017 - Global One Real Estate Investment Corp. (“GOR”) announced today that it has submitted a shelf registration of corporate bonds to the Director-General of the Kanto Local Finance Bureau.

Outline of the shelf registration of corporate bonds

- 1) Issue amount: Up to 100 billion yen (can be divided into multiple series of issuance)
- 2) Date of submission: 29 September 2017
- 3) Issue period: 07 October 2017 - 06 October 2019 (*)
- 4) Use of funds: Acquisition of properties that are classified as specified assets under Article 2-1 of the Act on Investment Trusts and Investment Corporations of Japan, repayment of borrowings, redemption of corporate bonds, refunds of security deposits, payments for repairs (including Capex), acquisition of own investment units, operating funds, etc.

(*) Note: Assumes that the shelf registration will become effective on 07 October 2017.

About GOR:

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace.” The three key watchwords in selecting properties are: (1) CLOSER - easily accessible from nearby train stations; (2) NEWER - newly or recently built; and (3) LARGER - large office buildings with extensive office space.

For more information about GOR, please visit: <http://www.go-reit.co.jp/eng/>

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