

Press Release

29 January 2018

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Securities Code: 8958
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Amendments to Articles of Incorporation and Appointment of Directors

29 January 2018 - Global One Real Estate Investment Corp. (“GOR”) announces that it held a board meeting today, during which a decision was reached to submit the following agenda items for consideration to the 9th general unitholders’ meeting scheduled for 2 March 2018 (the “General Unitholders’ Meeting”): 1) amendments to the Articles of Incorporation, and 2) appointment of Board of Directors. Please note that these items, outlined in detail below, will become effective upon approval at the General Unitholders’ Meeting.

1. Amendments to the Articles of Incorporation

Reasons for the Amendments

(1) Article 11-related

The provision on a certain date pertaining to the timing to call a general unitholders’ meeting (Article 91 Paragraph 1 of the Act on Investment Trusts and Investment Corporations) (pertains to Article 11 Paragraph 1 of the Articles of Incorporation) and the provision on the base date pertaining to a general unitholders’ meeting in accordance with the first sentence of Article 11 Paragraph 1 (Article 77-3 Paragraph 2 of the Act on Investment Trusts and Investment Corporations) (pertains to Article 11 Paragraph 2 of the Articles of Incorporation) will be amended.

This amendment will aim to boost the efficiency of GOR’s operation by setting the base date of a general unitholders’ meeting as the last day of the fiscal year, which ends in September.

(2) Related to Article 15 Paragraph 1

This amendment will provide that the terms of an executive director and a supervisory director can be extended or shortened to the extent as provided in law and regulation by a resolution at a general unitholders’ meeting.

(3) Related to Article 15 Paragraph 2

This amendment will add a new provision on the effective term of a resolution pertaining to the election of a substitute executive director and supervisory director.

2. Appointments of Board of Directors

The terms of Executive Directors Akio Uchida and Toshio Saito and Supervisory Directors Katsuya Natori and Noriyuki Ito and Yasuhiro Morita will end on 31 March 2018, so at the General Unitholders' Meeting, GOR will appoint Executive Director Akio Uchida (reelection) and Supervisory Directors Katsuya Natori (reelection) and Yasuhiro Morita (reelection).

If their appointment is approved at the General Unitholders' Meeting, they will take up their respective posts on 1 April 2018.

Furthermore, GOR will appoint Makoto Ishiyama as a substitute executive director in preparation against a situation in which there are no executive directors in office or where there is a vacancy which results in a shortfall in the number of executive directors prescribed by law and regulation.

(1) Profile of Executive Director candidate

Candidate:	Akio Uchida
Professional background:	
April 1978	Joined Meiji Life Insurance Co.
April 1989	Deputy Manager of Real Estate Services, Real Estate Services Department, Meiji Life Insurance Co.
October 1995	Group Leader of Real Estate Business Group, Real Estate Investment Department, Meiji Life Insurance Co.
January 2004	Group Manager of Related Business Promotion Group, Affiliated Companies Department, Meiji Life Insurance Co.
April 2010	Seconded to Meiji Yasuda Real Estate Management Co., Ltd.
April 2012	Director and Manager of General Administration and Planning Department, Meiji Yasuda Real Estate Management Co., Ltd.
April 2015	Managing Director of General Administration and Planning Department, Meiji Yasuda Real Estate Management Co., Ltd.
April 2016	Executive Director of GOR(current position)

- The above candidate for executive director does not own investment units in GOR.
- The candidate has no special interest in GOR.
- The above candidate currently executes various types of business for GOR as an executive director of GOR.

(2) Profile of Substitute Executive Director candidate

Candidate:	Makoto Ishiyama
Professional background:	
April 1985	Joined the Nippon Credit Bank, Ltd.
June 1999	Joined Meiji Life Insurance Co.
April 2000	Manager of Real Estate Investment Group, Real Estate Investment Department, Meiji Life Insurance Co.
July 2002	Seconded to Global Alliance Realty Co., Ltd. ("GAR"), Deputy Division Head of REIT Management Division
October 2006	Returned to Meiji Yasuda Life Insurance Co., Staff General Manager

	of Planning Department
April 2014	Staff General Manager of Real Estate Investment Department, Meiji Yasuda Life Insurance Co.
April 2016	Internal Auditor of Internal Audit Department, Meiji Yasuda Life Insurance Co.
April 2017	Seconded to GAR, Deputy Division Head of Real Estate Investment Management Division
July 2017	Executive Officer of GAR (current position)

- The above candidate for substitute executive director does not own investment units in GOR.
- The above candidate currently serves as Executive Officer at GAR, a company which conducts asset management for GOR.
- The candidate has no special interest in GOR excluding the preceding item.

(3) Profiles of Supervisory Director candidates

Candidate No. 1:	Katsuya Natori
Professional background:	
April 1986	Admitted in Japanese Bar Association
April 1986	Joined Masuda & Ejiri law offices
September 1990	Graduated from University of Washington Law School with a master's degree in law
January 1991	Joined Davis Wright Tremaine law offices
June 1993	Graduated from Georgetown University Business School with a master's degree in business administration
July 1993	Attorney, Exxon Japan
January 1995	General Counsel and Director, Public Relations, Apple Computer Japan
January 1998	General Counsel, Sun Microsystems Japan
March 2002	General Counsel and General Manager, Store Development and Corporate Social Responsibility, Fast Retailing, Co., Ltd.
January 2004	General Counsel, IBM Japan
February 2012	Established Natori law office (current position)
April 2012	External Member, Audit Board, Olympus Co., Ltd. (current position)
March 2015	External Board Member, Modec, Inc. (current position)
December 2015	External Board Member, Moritex Corporation (current position)
April 2016	Supervisory Director of GOR (current position)

Candidate No. 2:	Yasuhiro Morita
Professional background:	
April 1992	Joined Chuo Trust and Banking Co., Ltd.
January 1997	Joined Showa Ota & Co.
December 2000	Financial Services Department of Century Showa Ota & Co.
April 2001	Registered as a certified public accountant
December 2007	Seconded to the Economic and Industrial Policy Bureau, Ministry of Economy, Trade and Industry
April 2008	Registered as a licensed real estate appraiser

February 2009	Returned to the Advisory Services Department, Ernst & Young ShinNihon LLC
October 2009	Joined Tokyo Kyodo accounting office
October 2009	Established Yasuhiro Morita CPA accounting office (current position)
June 2012	Registered as a tax accountant
August 2015	Supervisory Director of Takara Leben Infrastructure Investment Corp. (current position)
April 2016	Supervisory Director of GOR (current position)

- Of the above candidates for supervisory director, Candidate Yasuhiro Morita owns two investment units in GOR. Candidate Katsuya Natori does not own investment units in GOR.
- The candidates have no special interest in GOR.
- Each of the above candidates for supervisory director currently supervises the execution of various types of business by executive directors as a supervisory director of GOR.
- Candidate Katsuya Natori also serves as Representative Attorney of Natori law office.
- Candidate Yasuhiro Morita also serves as Representative of Yasuhiro Morita CPA accounting office.

3. Time Schedule

29 January 2018	The items on the agenda to be submitted to the General Unitholders' Meeting were resolved at a GOR board meeting.
13 February 2018	A convocation notice of the General Unitholders' Meeting will be sent to unitholders (scheduled).
2 March 2018	The General Unitholders' Meeting will be held; matters concerning the amendments to the Articles of Incorporation and the appointment of Directors will be submitted as agenda items (scheduled).

About GOR:

Global One Real Estate Investment Corporation ("GOR") is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on "strong and sustainable competitiveness in the marketplace." The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <http://www.go-reit.co.jp/eng/>

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