

Press Release

28 February 2018

REIT Issuer:
Global One Real Estate Investment Corp.
Securities Code: 8958
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GOR Announces Current Status and Completion of Acquisition of Own Investment Units

28 February 2018 – Global One Real Estate Investment Corp. (“GOR”) announces the current status of the acquisition of own investment units based on the provisions of Article 80-2 of the Act on Investment Trusts and Investment Corporations (the “Investment Trusts Act”), which are applied in replacement pursuant to the provisions of Article 80-5, paragraph 2 of the Investment Trusts Act. Accordingly, GOR completed the acquisition of its own investment units, as was resolved at a meeting of board of directors held on 15 November 2017.

1. Status of the Acquisition of Own Investment Units in February 2018

- (1) Total number of investment : 631 units
units acquired
- (2) Total acquisition price : 255,825,500 yen
- (3) Acquisition method : Market purchase at the Tokyo Stock Exchange based
on a discretionary transaction contract concluded
with a securities company
- (4) Acquisition period : 1 February 2018 to 27 February 2018 (on contract
basis)

2. Status of Acquisition of Own Investment Units Across the Entire Acquisition Period

- (1) Total number of investment : 2,479 units
units acquired
- (2) Total acquisition price : 999,786,000 yen
- (3) Acquisition method : Market purchase at the Tokyo Stock Exchange based
on a discretionary transaction contract concluded
with a securities company

- (4) Acquisition period : 16 November 2017 to 27 February 2018 (on contract basis)

GOR plans to cancel all the acquired own investment units which are described above by the end of the current fiscal period ending March 2018 based on the resolution of a meeting of board of directors. Upon cancellation of such investment units, the total number of GOR investment units issued and outstanding would be 221,421 units.

3. Increase in Number of Investment Units Etc. Due to Split

GOR announced in “GOR Announces Split of Investment Units and Amendments to Articles of Incorporation” dated 22 February 2018 that GOR investment units belonging to unitholders recorded or registered in the final list of unitholders on the record date of 31 March 2018 will be split in a ratio of one to four.

Increase in number of investment units, etc. due to the split is as follows as the number of own investment units scheduled to be cancelled was 2,479 units with the completion of the acquisition of own investment units based on resolution at a meeting of the Board of Directors held on 15 November 2017.

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| (1) No. of GOR investment units issued and outstanding before split: | 221,421 units |
| (2) Increase in no. of investment units due to split: | 664,263 units |
| (3) No. of GOR investment units issued and outstanding after split | 885,684 units |
| (4) Total no. of issuable investment units after split: | 16,000,000 units |

(Reference)

Details of the Matters Regarding Acquisition of Own Investment Units Resolved at Meeting of the Board of Directors Held on 15 November 2017

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| (1) Total number of investment units that may be acquired | : 3,000 units (upper limit) |
| (2) Total acquisition price | : 1,000 million yen (upper limit) |
| (3) Acquisition method | : Market purchase at the Tokyo Stock Exchange based on a discretionary transaction contract concluded with a securities company |
| (4) Acquisition period | : 16 November 2017 to 28 February 2018 |

About GOR:

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace.” The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <http://www.go-reit.co.jp/eng/>

Note: This document is the English version of “Press Release” that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their



own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.