

Press Release

28 February 2018

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Securities Code: 8958
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GOR Revises Dividend Forecast for the Six-Month Period Ending March 2018

28 February 2018 - Global One Real Estate Investment Corp. ("GOR") announces today that it has revised its forecast on dividend per unit for the six-month period ending March 2018 (the 29th Period: 1 October 2017 – 31 March 2018) announced in the "Summary of Financial Results for the Six-Month Period Ended September 2017" released on 15 November 2017.

1. Revised dividend forecast for the 29th Period 1 October 2017 – 31 March 2018)

	Dividend per unit (Excluding dividend in excess of profit)	Dividend in excess of profit per unit
Previous forecast (15 November 2017) (A)	7,900 yen	0 yen
Revised forecast (B)	7,982 yen	0 yen
Amount of change (C) = (B-A)	82yen	0 yen
Change (C/A x 100)	1.0 %	-- %
(Ref.) Actual for the period ended September 2017	7,864 yen	0 yen

(Note) The number of investment units issued and outstanding as of the end of the six-month period ending March 2018 is assumed to be 221,421 units. This is the number of investment units issued and outstanding as of the end of the period when the total number of investment units acquired by GOR (2,479 units) described in "GOR Announces Current Status of Acquisition of Own Investment Units and Completion of Acquisition" dated today are cancelled during the six-month period ending March 2018 (it is assumed that there will be no additional issuance of new investment units as well as acquisition and cancellation of own investment units other than the abovementioned acquisition and cancellation of own investment units until the end of the six-month period ending March 2018).

2. Reason for Revision to Dividend Forecast

GOR has decided to revise the forecast of dividend per unit as the total number of own investment units to be acquired and cancelled was determined with the completion of the acquisition of own investment units based on the resolution at a meeting of the Board of Directors meeting held on 15 November 2017.

(Note)

The above forecast is “current” as of the date of this release. Actual dividend per unit may differ depending on various factors, such as changes in circumstances. Should a disparity concerning a percentage arise in the forecasts, revisions may be released. The above forecasts do not guarantee the amount of future dividends.

About GOR:

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace.” The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <http://www.go-reit.co.jp/eng/>

Note: This document is the English version of “Press Release” that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.