

Press Release

27 June 2018

REIT Issuer:

Global One Real Estate Investment Corp.

Securities Code: 8958

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GOR Passes Comprehensive Resolution on Issuance of Corporate Bonds

27 June 2018 - Global One Real Estate Investment Corp. ("GOR") announces today that it has passed a comprehensive resolution on the issuance of corporate bonds at a board meeting held today.

Outline of the comprehensive resolution on the issuance of corporate bonds

- 1) Type of bonds : Domestic unsecured corporate bonds
- 2) Maximum total amount of corporate bonds to be issued : Up to 100 billion yen (can be divided into multiple series of issuance under different terms and conditions with different payment dates)
- 3) Issue period : 1 July 2018 - 6 October 2019
- 4) Issuance price / minimum amount per offering : The issuance price is 100 yen per 100 yen face value.
The minimum amount per offering is 100 million yen.
- 5) Collateral and guarantee : The bonds will be issued on an unsecured and unguaranteed basis with no specific assets reserved.
- 6) Use of proceeds : Acquisition of properties that are classified as specified assets under Article 2-1 of the Act on Investment Trusts and Investment Corporations, repayment of borrowings,



redemption of corporate bonds, refunds of security deposits, payments for repairs (including Capex), acquisition of own investment units, operating funds, etc.

About GOR:

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace.” The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <http://www.go-reit.co.jp/eng/>

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